

ANNETTE W. JARVIS
Utah Bar No. 1649
Dorsey & Whitney, LLP.
Kearns Building
136 South Main Street Suite 1000
Salt Lake City, Utah 84101-1685
Telephone: (801) 933-8933
Facsimile: (801) 933-7373
Email: jarvis.annette@dorsey.com

And

LENARD E. SCHWARTZER
Nevada Bar No. 0399
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
Email: bkfilings@s-mlaw.com

Counsel for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re
**USA COMMERCIAL MORTGAGE
COMPANY,**

Debtor.

Case No. BK-S-06-10725-lbr
Chapter 11

CERTIFICATE OF SERVICE

Hearing Date: October 24, 2012
Hearing Time: 2:00 p.m.

1. On **October 5, 2012**, I served the following document(s):

- a. Notice of Withdrawal of Motion To Close Case and Request For Final Decree
Effective September 30, 2012

2. I served the above-named document(s) by the following means to the persons as listed below:

■ a. **By ECF System:**

MICHELLE L. ABRAMS on behalf of Cross Defendant ROCKLIN/REDDING LLC
mabrams@abramstanko.com

FRANKLIN C. ADAMS on behalf of Creditor JAMES CORISON
franklin.adams@bbklaw.com

1 D. CHRIS ALBRIGHT on behalf of Creditor MICHAEL and CAROL HEDLUND
2 dca@albrightstoddard.com, cgrey@albrightstoddard.com

3 NANCY L. ALLF on behalf of Defendant THE WILD WATER LP
4 Nancy.Allf@gmail.com, karen.lawrence007@gmail.com; angela.nakamura007@gmail.com

5 FRANK A. ANDERSON on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION
6 anderson.frank@pbgc.gov, efile@pbgc.gov

7 OGONNA M. ATAMOH on behalf of Creditor SANTORO FAMILY TRUST UTD 4/29/02
8 oatamoh@nevadafirm.com; bkecf@nevadafirm.com; rholley@nevadafirm.com;
9 vnelson@nevadafirm.com; sdwkhtecf@gmail.com; oswibies@nevadafirm.com;
10 apestonit@nevadafirm.com; jhoumand@nevadafirm.com

11 WILLIAM BATES on behalf of Defendant BINGHAM MCCUTCHEN, LLP
12 bill.bates@bingham.com

13 JON MAXWELL BEATTY on behalf of Interested Party USACM LIQUIDATING TRUST
14 mbeatty@diamondmccarthy.com

15 BMC GROUP, INC.
16 ecf@bmcgroup.com, mjohn@bmcgroup.com

17 GEORGANNE W. BRADLEY on behalf of Defendant COMPASS PARTNERS LLC
18 georganne.bradley@bullivant.com, mopatnry@kcnvlaw.com

19 KELLY J. BRINKMAN on behalf of Creditor GOOLD PATTERSON ALES ROADHOUSE, &
20 DAY
21 kbrinkman@gooldpatterson.com, smcmullen@gooldpatterson.com

22 JOSHUA J. BRUCKERHOFF on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED
23 FUND, LLC
24 jbruckerhoff@rctlegal.com, tstone@rctlegal.com; mmyers@rctlegal.com

25 ANDREW M. BRUMBY on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC
26 abrumby@shutts-law.com, rhicks@shutts-law.com; lmackson@shutts-law.com

27 LOUIS M. BUBALA on behalf of Creditor BALTES COMPANY
28 lbubala@armstrongteasdale.com, bsalinas@armstrongteasdale.com

MATTHEW Q. CALLISTER on behalf of Interested Party CURTIS CLARK
mqc@call-law.com, mcox@call-law.com; mpp@call-law.com; beckomt@call-law.com; pjc@call-law.com; jclv@call-law.com

CANDACE C CARLYON on behalf of Creditor WELLS FARGO BANK OF NEVADA AND
WELLS FARGO BANK
ccarlyon@sheacarlyon.com, docket@sheacarlyon.com

1 MICHAEL W. CARMEL

2 michael@mcarmellaw.com, nancy@mcarmellaw.com; ritkin@steptoe.com

3 ROBERT M. CHARLES on behalf of Attorney LEWIS AND ROCA LLP

4 rcharles@lrlaw.com, BankruptcyNotices@LRLaw.com

5 MICHAEL W. CHEN on behalf of Creditor HSBC AUTO FINANCE

6 yvette@ccfirm.com; mrosales@ccfirm.com; rdesimone@ccfirm.com; jcraig@ccfirm.com

7 KEVIN B. CHRISTENSEN on behalf of Creditor ROSEBERRY FAMILY LP

8 kbc@cjmlv.com

9 JANET L. CHUBB on behalf of Creditor BALTES COMPANY

10 bsalinas@armstrongteasdale.com

11 ANTHONY CIULLA on behalf of Defendant BOISE/GOWEN 93, LLC

12 aciulla@deanerlaw.com, ddickinson@deanerlaw.com

13 DAVID A. COLVIN on behalf of Defendant AURORA INVESTMENTS LP

14 dcolvin@maclaw.com, mwalters@maclaw.com; kgallegos@maclaw.com; tszostek@maclaw.com

15 WILLIAM D COPE on behalf of Creditor COPE & GUERRA

16 william@copebklaw.com

17 WILLIAM D COPE on behalf of Creditor LESTER AVILA

18 cope_guerra@yahoo.com

19 CICI CUNNINGHAM on behalf of Creditor HIGHLAND CRUSADER FUND, LTD.

20 ciciesq@cox.net

21 LAUREL E. DAVIS on behalf of Interested Party CANEPA GROUP

22 ldavis@fclaw.com, mhurtado@fclaw.com

23 J CRAIG DEMETRAS on behalf of Creditor PAUL LINNEY

24 mail@demetras-oneill.com, jar@demetras-oneill.com; mdh@demetras-oneill.com

25 ALLAN B. DIAMOND on behalf of Creditor Committee OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY

26 adiamond@diamondmccarthy.com

27 BRADLEY PAUL ELLEY on behalf of Creditor RETIREMENT ACCOUNTS, INC.

28 bpelleylawbk@sbcglobal.net, elnivnv@sbcglobal.net

FRANK A ELLIS on behalf of Creditor ANDREW WELCHER

fellis@lvbusinesslaw.com, laurenc@lvbusinesslaw.com; gailk@lvbusinesslaw.com

THOMAS H. FELL on behalf of Attorney GORDON & SILVER, LTD.

BANKRUPTCYNOTICES@GORDONSILVER.COM; bknotices@gordonsilver.com

1 SCOTT D. FLEMING on behalf of Creditor GEORGE GAGE TRUST DATED 10-8-99
2 sfleming@sheacarlyon.com, docket@sheacarlyon.com

3 GREGORY E GARMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY
4 SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

5 DOUGLAS D. GERRARD on behalf of Counter-Claimant SALVATORE REALE
6 DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com; jberghammer@gerrard-cox.com; jbidwell@gerrard-cox.com; kmckay@gerrard-cox.com

7 WADE B. GOCHNOUR on behalf of Creditor LIBERTY BANK
8 WGochnour@howardandhoward.com

9 WADE B. GOCHNOUR on behalf of Interested Party LIBERTY BANK
10 WBG@h2law.com

11 CARLOS A. GONZALEZ on behalf of Creditor PENSION BENEFIT GUARANTY
12 CORPORATION
carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov, Mary.Booker@usdoj.gov,
13 doriayn.olivarra@usdoj.gov, sue.knight@usdoj.gov,

14 GERALD M GORDON on behalf of Creditor Committee OFFICIAL COMMITTEE OF
15 EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

16 R. VAUGHN GOURLEY on behalf of Creditor GATEWAY STONE ASSOCIATES, LLC
17 vgourley@sgblawfirm.com

18 TALITHA B. GRAY on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY
19 CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
bankruptcynotices@gordonsilver.com; bknotices@gordonsilver.com

20 JAMES D. GREENE on behalf of Creditor CAPITAL CROSSING BANK
21 jgreene@greeneinfusolaw.com, fritchie@greeneinfusolaw.com; kfarney@greeneinfusolaw.com;
22 cwalton@greeneinfusolaw.com

23 MARK H. GUNDERSON on behalf of Creditor SPECTRUM FINANCIAL GROUP
ascaliala@gundersonlaw.com, kharris@gundersonlaw.com

24 PETER W. GUYON on behalf of Cross Defendant GREAT WHITE INVESTMENTS, NV, INC.
25 pguyon@yahoo.com

26 XANNA R. HARDMAN on behalf of Creditor ROSEBERRY FAMILY LP
27 xhardman@bhfs.com
28

1 STEPHEN R HARRIS on behalf of Creditor FRANK SNOPKO
2 noticesbh&p@renolaw.biz; bhpcclerk@renolaw.biz; jodie@renolaw.biz; ellie@renolaw.biz;
3 norma@renolaw.biz

4 JEFFREY L HARTMAN on behalf of Creditor DOUGLAS CARSON
5 notices@bankruptcyreno.com, sji@bankruptcyreno.com

6 BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF
7 EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
8 bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

9 MELANIE A. HILL on behalf of Defendant SILAR ADVISORS, LP
10 Melanie@MelanieHillLaw.com, ksmith@whiteandwetherall.com

11 JOHN HINDERAKER on behalf of Counter-Defendant USACM LIQUIDATING TRUST
12 JHinderaker@LRLaw.com, RCreswell@LRLaw.com

13 RICHARD F. HOLLEY on behalf of Creditor HALL FINANCIAL GROUP, LTD
14 rholley@nevadafirm.com; vnelson@nevadafirm.com; sdwkhtecf@gmail.com;
15 oswibies@nevadafirm.com; oatamoh@nevadafirm.com; apestonit@nevadafirm.com;
16 jhoumand@nevadafirm.com

17 RANDOLPH L. HOWARD on behalf of Interested Party DAYCO FUNDING CORPORATION
18 rhoward@klnevada.com, ckishi@klnevada.com, bankruptcy@klnevada.com

19 DAVID W. HUSTON on behalf of Defendant HOWARD CONNELL
20 dwh@hustonlaw.net

21 JASON A. IMES on behalf of Debtor USA COMMERCIAL MORTGAGE COMPANY
22 bkfilings@s-mlaw.com

23 CHRISTOPHER D JAIME on behalf of Creditor DR. JAMES & TRACY MURPHY
24 cjaime@mclrenolaw.com, kbernhardt@mclrenolaw.com

25 EVAN L. JAMES on behalf of Creditor ROSEBERRY FAMILY LP
26 elj@cjmlv.com, sdv@cjmlv.com

27 LARRY C. JOHNS on behalf of Defendant LARRY JOHNS
28 lcjohns100@embarqmail.com

MATTHEW L. JOHNSON on behalf of Creditor ROY VENTURA
shari@mjohnsonlaw.com, mjohnson@mjohnsonlaw.com; annabelle@mjohnsonlaw.com

ERIN E. JONES on behalf of Plaintiff USACM LIQUIDATING TRUST
cburrow@diamondmccarthy.com

TY E. KEHOE on behalf of Creditor LERIN HILLS, LTD
TyKehoeLaw@aol.com

ROBERT R. KINAS on behalf of Creditor JAYEM FAMILY LIMITED PARTNERSHIP
rkinas@swlaw.com, jmath@swlaw.com, mfull@swlaw.com, bgriffith@swlaw.com
nunzueta@swlaw.com, docket_las@swlaw.com, cgianelloni@swlaw.com

DEAN T. KIRBY on behalf of Creditor DEBT ACQUISITION COMPANY OF AMERICA
dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com

KENT F. LARSEN on behalf of Creditor WELLS FARGO BANK OF NEVADA AND WELLS FARGO BANK
kfl@slwlaw.com, cjm@slwlaw.com, jlr@slwlaw.com

BART K. LARSEN on behalf of Interested Party KOLESAR & LEATHAM, CHTD.
blarsen@klnevada.com, jierien@klnevada.com, bankruptcy@klnevada.com, mbarnes@klnevada.com

ZACHARIAH LARSON on behalf of Attorney ZACHARIAH LARSON
cshurtliff@maclaw.com, sstanton@maclaw.com, akosina@maclaw.com, mwalters@maclaw.com,
kgallegos@maclaw.com

SANDRA W. LAVIGNA on behalf of Creditor UNITED STATES SECURITIES AND EXCHANGE COMMISSION
lavignas@sec.gov

JOHN J. LAXAGUE on behalf of Defendant JOHN ROBERT MALLIN & MARIE THERESA MALLIN
jlaxague@canec Clark.com, bgoodwin@canec Clark.com

GEORGE C LAZAR on behalf of Cross-Claimant DONALD S. TOMLIN AND DOROTHY R. TOMLIN
glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM on behalf of Creditor JEFFREY EDWARDS
nleatham@klnevada.com, ckishi@klnevada.com, bankruptcy@klnevada.com

ROBERT C. LEPOME on behalf of Creditor JAYEM FAMILY LIMITED PARTNERSHIP
smstanton@cox.net

STEPHEN T LODEN on behalf of Attorney DIAMOND MCCARTHY LLP
sloden@diamondmccarthy.com, cburrow@diamondmccarthy.com, bgarry@diamondmccarthy.com

TYSON M. LOMAZOW on behalf of Interested Party COMPASS PARTNERS LLC
tlomazow@milbank.com

ANNE M. LORADITCH on behalf of Counter-Defendant USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
aloraditch@bachlawfirm.com, sandra.herbstreit@bachlawfirm.com, smasia@bachlawfirm.com,
jbach@bachlawfirm.com, mmascarello@bachlawfirm.com

SCHWARTZ & MCPHERSON LAW FIRM

2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

1 TIMOTHY A LUKAS on behalf of Counter-Claimant LOS VALLES LAND & GOLF, LLC
2 ecflukast@hollandhart.com

3 ERIC D. MADDEN on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED
4 CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY
emadden@diamondmccarthy.com, cburrow@diamondmccarthy.com

5 PATRICIA A. MARR on behalf of Creditor LAW OFFICES OF JAMES J. LEE
6 lvlaw03@yahoo.com

7 JAMES C. MCCARROLL on behalf of Interested Party SPCP GROUP, LLC
8 jmccarroll@reedsmith.com

9 DANIEL J MCCARTHY on behalf of Creditor Royal Landholdings, LLC
10 dmccarthy@hillfarrer.com

11 REGINA M. MCCONNELL on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN
12 KANTOR
Regina@MLGLawyer.com, Regina@MLGLawyer.com; Aimee@MLGLawyer.com;
13 Veronica@MLGLawyer.com

14 WILLIAM L. MCGIMSEY on behalf of Defendant MARGARET B. MCGIMSEY TRUST
15 lawoffices601@lvcoxmail.com

16 RICHARD MCKNIGHT on behalf of Creditor RICHARD MCKNIGHT
17 rmcknight@lawlasvegas.com, gkopang@lawlasvegas.com; cburke@lawlasvegas.com;
18 kelliottforlorm@gmail.com; mmcalonis@lawlasvegas.com

19 JEANETTE E. MCPHERSON on behalf of Attorney RAY, QUINNEY & NEBEKER P.C.
20 bkfilings@s-mlaw.com

21 BRECK E. MILDE on behalf of Creditor ALBERT LEE
22 bmilde@terra-law.com

23 SHAWN W MILLER on behalf of Interested Party ESTATE OF DONALD E. GOODSSELL
24 smiller@millerwrightlaw.com, efile@millerwrightlaw.com; cmiller@millerwrightlaw.com;
25 randerson@millerwrightlaw.com

26 DAVID MINCIN on behalf of Creditor RICHARD MCKNIGHT
27 dmincin@lawlasvegas.com, gkopang@lawlasvegas.com, cburke@lawlasvegas.com;
28 mmcalonis@lawlasvegas.com, kelliottforlorm@gmail.com

JOHN F MURTHA on behalf of Creditor GARY MICHELSEN
jmurtha@woodburnandwedge.com

PETER D. NAVARRO on behalf of Interested Party KOLESAR & LEATHAM, CHTD.
pnavarro@littler.com, kgregos@littler.com

1 ERVEN T. NELSON on behalf of Attorney BOLICK & BOYER
2 enelson@djplaw.com

3 VICTORIA L NELSON on behalf of Creditor HOMES FOR AMERICA HOLDINGS, INC.
4 vnelson@nevadafirm.com, bkecf@nevadafirm.com; apestonit@nevadafirm.com;
5 gbagley@nevadafirm.com; oatomoh@nevadafirm.com; rholley@nevadafirm.com;
6 sdwkhtecf@gmail.com; oswibies@nevadafirm.com; gbagley@nevadafirm.com;
7 apestonit@nevadafirm.com; jhoumand@nevadafirm.com

8 CRAIG S. NEWMAN on behalf of Defendant AURORA INVESTMENTS LP
9 cnewman@fclaw.com, aharris@fclaw.com; albrow@fclaw.com

10 JOHN F. O'REILLY on behalf of Creditor MICHAEL PETERSEN
11 tor@oreillylawgroup.com; mg@oreillylawgroup.com; lc@oreillylawgroup.com;
12 fr@oreillylawgroup.com; sm@oreillylawgroup.com

13 TIMOTHY R. O'REILLY on behalf of Creditor MICHAEL PETERSEN
14 tor@oreillylawgroup.com, jor@oreillylawgroup.com; mg@oreillylawgroup.com;
15 lc@oreillylawgroup.com; fr@oreillylawgroup.com; sm@oreillylawgroup.com

16 JOHN F. O'REILLY on behalf of Defendant STANLEY FULTON
17 jor@oreillylawgroup.com, tor@oreillylawgroup.com; mg@oreillylawgroup.com;
18 lc@oreillylawgroup.com; fr@oreillylawgroup.com; sm@oreillylawgroup.com

19 DONNA M. OSBORN on behalf of Creditor HARVEY FAMILY TRUST DATE APRIL 13, 1987
20 donnamosborn@live.com

21 ANDREW M. PARLEN on behalf of Attorney STUTMAN, TREISTER & GLATT
22 PROFESSIONAL CORPORATION
23 aparden@omm.com

24 DONALD T. POLEDNAK on behalf of Creditor COMMUNITY BANK OF NEVADA
25 don@syvesterpolednak.com

26 LISA A. RASMUSSEN on behalf of Creditor CAROL MORTENSEN
27 lisa@lrasmussenlaw.com, secretary@lrasmussenlaw.com; julian@lrasmussenlaw.com;
28 alex@lrasmussenlaw.com

PAUL C RAY on behalf of Interested Party JOHN PETER LEE, LTD.
PaulCRayLaw@gmail.com, PaulCRayLaw@aol.com

THOMAS RICE on behalf of Interested Party FORD ELSAESSER
trice@coxsmith.com, aseifert@coxsmith.com

GORDON C. RICHARDS on behalf of Creditor CHRISTINE SPINDEL
GCR@ClarkandRichards.com, ALM@ClarkandRichards.com

CHRISTINE A ROBERTS on behalf of Creditor HIGHLAND CRUSADER FUND, LTD.
roberts@sullivanhill.com, hill@sullivanhill.com; vidovich@sullivanhill.com;
stephens@sullivanhill.com; stein@sullivanhill.com; calderone@sullivanhill.com;
manning@sullivanhill.com; iriarte@sullivanhill.com; millerick@sullivanhill.com;
murdock@sullivanhill.com; ggarcia@sullivanhill.com

JACOB J ROBERTS on behalf of Plaintiff USACM LIQUIDATING TRUST
jroberts@diamondmccarthy.com, cburrow@diamondmccarthy.com

STACY M. ROCHELEAU on behalf of Defendant NATIONAL REAL ESTATE HOLDINGS, INC.
stacy@rocheleaulaw.com, holli@rocheleaulaw.com; melissa@rocheleaulaw.com

MARVIN C. RUTH on behalf of Interested Party USACM LIQUIDATING TRUST
MRuth@LRLaw.com

GREGORY M SALVATO on behalf of Attorney GREGORY SALVATO
Calendar@Salvatolawoffices.com, gsalvato@salvatolawoffices.com

SUSAN WILLIAMS SCANN on behalf of Creditor JACK J. BEAULIEU REVOCABLE LIVING TRUST
sscann@deanerlaw.com

LENARD E. SCHWARTZER on behalf of Attorney SCHWARTZER & MCPHERSON LAW FIRM
bkfilings@s-mlaw.com

MICHAEL J. SCHWARTZER on behalf of Creditor KUMMER KAEMPFER BONNER RENSHAW & FERRARIO
jsmyth@kcnvlaw.com, jsmyth@kcnvlaw.com

BRIAN D. SHAPIRO on behalf of Interested Party MICHAEL CARMEL
bshapiro@brianshapirolaw.com; ecf@brianshapirolaw.com; brianshapiroesq@yahoo.com;
bshapiro@brianshapirolaw.com; candice@brianshapirolaw.com; jessie@brianshapirolaw.com

JAMES PATRICK SHEA on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
jshea@sheacarlyon.com, bjohansson@sheacarlyon.com; docket@sheacarlyon.com

SHLOMO S. SHERMAN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
ssherman@knevada.com, bankruptcy@knevada.com; bbroussard@knevada.com

AMBRISH S. SIDHU on behalf of Creditor AMTRUST BANK
ecfnotices@sidhulawfirm.com

MICHAEL H. SINGER on behalf of Defendant FIRST SAVINGS BANK FBO VALLIERA MCGUIRE
dhutchings@mhsingerlaw.com

1 JEFFREY SLOANE on behalf of Creditor 401(K) PROFIT SHARING PLAN, LYNN KANTOR
2 lrost@kssattorneys.com

3 EDGAR C. SMITH on behalf of Creditor 3800 PRINCE STREET, LLC
4 ecs@nvrelaw.com

5 ALAN R SMITH on behalf of Creditor LENDERS PROTECTION GROUP
6 mail@asmithlaw.com

7 ADAM M. STARR on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT,
8 LLC
9 starra@gtlaw.com

10 JEFFREY J STEFFEN on behalf of Defendant AURORA INVESTMENTS LP
11 ngarcia@fclaw.com

12 DAVID A. STEPHENS on behalf of Creditor GATEWAY STONE ASSOCIATES, LLC
13 dstephens@sdblawnfirm.com

14 ARIEL E. STERN on behalf of Interested Party BINFORD LENDERS, LLC
15 ariel.stern@akerman.com, jacob.bundick@akerman.com; christine.parvan@akerman.com
16 steven.shevorski@akerman.com; adam.crawford@akerman.com; debbie.julien@akerman.com;
17 laura.myers@akerman.com

18 PETER SUSI on behalf of Creditor BERNARD SANDLER
19 cheryl@msmlaw.com

20 EDWARD PATRICK SWAN on behalf of Defendant DAVID FOGG
21 dcharles@luce.com

22 ERIC W. SWANIS on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT,
23 LLC
24 swanise@gtlaw.com, lvlitdock@gtlaw.com; bonnerc@gtlaw.com

25 JEFFREY R. SYLVESTER on behalf of Counter-Claimant USA COMMERCIAL REAL ESTATE
26 GROUP
27 jeff@sylvesterpolednak.com, tina@sylvesterpolednak.com

28 KAARAN E THOMAS (lv) on behalf of Interested Party B & L INVESTMENTS, INC.
mmorton@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

KAARAN E. THOMAS on behalf of Defendant BINGHAM MCCUTCHEN, LLP
kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

ROLLIN G. THORLEY on behalf of Creditor IRS
rollin.g.thorley@irsounsel.treas.gov

1 LISA SHEAUFENG TSAI on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED
2 FUND, LLC

3 itsai@rctlegal.com, tstone@rctlegal.com; jbruckerhoff@rctlegal.com; mmyers@rctlegal.com;
4 kvomacka@rctlegal.com

5 U.S. TRUSTEE - LV - 11

6 USTPRegion17.lv.ecf@usdoj.gov

7 MICHAEL C. VAN on behalf of Creditor DEAN SHACKLEY

8 michael@shumwayvan.com, sandy@shumwayvan.com; rob@shumwayvan.com;
9 elizabeth@shumwayvan.com; ara@shumwayvan.com

10 ERIC VAN on behalf of Defendant HMA SALES LLC

11 bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

12 GREGORY J. WALCH on behalf of Creditor GREGORY WALCH

13 GWalch@Nevadafirm.com

14 RUSSELL S. WALKER on behalf of Creditor USA INVESTMENT PARTNERS, LLC

15 rwalker@wklawpc.com, eloveridge@wklawpc.com; ckirk@wklawpc.com; tgrover@wklawpc.com

16 WHITNEY B. WARNICK on behalf of Creditor MICHAEL and CAROL HEDLUND

17 wbw@albrightstoddard.com

18 KIRBY R WELLS on behalf of Defendant JAMES FEENEY

19 SMartinez@wellsrawlings.com

20 GREGORY L. WILDE on behalf of Creditor SIERRA LIQUIDITY FUND, LLC

21 nvbk@tblaw.com, jrgiordano@tblaw.com; jlferran@tblaw.com; ggarrett@wildelaw.com;
22 pjkutneski@tblaw.com; maerwin@tblaw.com

23 KATHERINE M. WINDLER on behalf of Plaintiff ASSET RESOLUTION LLC

24 katherine.windler@bryancave.com

25 RYAN J. WORKS on behalf of Defendant BINGHAM MCCUTCHEN, LLP

26 rworks@mcdonaldcarano.com, kbarrett@mcdonaldcarano.com, bgrubb@mcdonaldcarano.com

27 RYAN J. WORKS on behalf of Other Prof. Eugene Buckley

28 , kbarrett@mcdonaldcarano.com, bgrubb@mcdonaldcarano.com

MICHAEL YODER on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY

myoder@diamondmccarthy.com, cburrow@diamondmccarthy.com

MATTHEW C. ZIRZOW on behalf of Creditor BUCKALEW TRUST

bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com

■ b. By United States mail, postage fully prepaid:

SEE ATTACHED MATRIX

□ c. By Personal Service

I personally delivered the document(s) to the persons at these addresses:

□ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

□ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

□ d. By direct email (as opposed to through the ECF System)

Based upon the written agreement to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

□ e. By fax transmission

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

□ f. By messenger

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

Signed on: October 5, 2012

Sheena Clow
(Name of Declarant)

/s/ Sheena Clow
(Signature of Declarant)

ROBERT R KINAS ESQ
SNELL & WILMER LLP
3883 HOWARD HUGHES PKWY #1100
LAS VEGAS, NV 89169

George A Davis
Cadwalader Wickersham & Taft LLP
One World Financial Center
New York, NY 10281

Susan Williams Scann
Deaner Deaner Scann Etal
720 S 4th St
Ste 300
Las Vegas, NV 89101

Geoffrey L Berman
Development Specialists Inc
333 S Grand Ave
Ste 4070
Los Angeles, CA 90071-1544

Allan B Diamond
Diamond Mccarthy Taylor Etal
2 Houston Center
909 Fannin St Ste 1500
Houston, TX 77010

Eric Madden
Diamond Mccarthy Taylor Etal
1201 Elm St
Ste 3400
Dallas, TX 75270

Michael Tucker
Fti Consulting
1 Renaissance Sq
2 N Central Ave Ste 1200
Phoenix, AZ 85004-2322

Janet L Chubb
Jones Vargas
100 W Liberty St
12th FL
Pob 281
Reno, NV 89504-0281

Susan M Freeman/Rob Charles
Lewis and Roca LLP
3993 Howard Hughes Pkwy
Ste 600
Las Vegas, NV 89169-5996

August B Landis
Office of the United States Trustee
300 Las Vegas Blvd S
Ste 4300
Las Vegas, NV 89101

Jeffrey D Hermann
Orrick Herrington & Sutcliffe LLP
777 S Figueroa St
Ste 3200
Los Angeles, CA 90017-5855

Marc A Levinson
Orrick Herrington & Sutcliffe LLP
400 Capitol Mall
Ste 3000
Sacramento, CA 95814

Robert P Goe
Goe & Forsythe
18101 VON KARMAN AVE, STE 510
IRVINE, CA 92612-7157

William J. Ovca
Ovca Associates, Inc
16872 Baruna Lane
Huntington Beach, CA 92649

Dean T Kirby Jr/john Hebert
Kirby & Mcguinn Apc
600 B St Ste 1950
San Diego, CA 92101

Michelle L Abrams
Michelle L Abrams Ltd
3085 S Jones Blvd Ste C
Las Vegas, NV 89146

Richard W Esterkin/asa S Hami
Morgan Lewis & Bockius LLP
300 S Grand Ave 22nd FL
Los Angeles, CA 90071-3132

Bradley N Boodt
Holland & Hart LLP
Hughes Center
3800 Howard Hughes Pkwy, 10th Fl
Las Vegas, NV 89169

Lisa A Rasmussen Esq
Law Offices of Lisa Rasmussen
616 S 8th St
Las Vegas, NV 89101

Michael W Carmel
80 E Columbus Ave
Phoenix, AZ 85012

Deborah D Williamson
Trustee in Joseph Milanowski BK
Cox Smith Matthews Inc
112 E Pecan St, Ste 1800
San Antonio, TX 75205

Gerald M Gordon/Gregory E Garman
Gordon & Silver LTD
3960 Howard Hughe Pkwy, 9th Fl
Las Vegas, NV 89109

Brian D Shapiro
Trustee in Thomas A Hantges BK
Law Office of Brian D Shapiro LLC
624 S 9th St
Las Vegas, NV 89101

Bradley Paul Elley Esq
Custodian for Judd Robbins IRA
120 Country Club Dr, Ste 5
Incline Village, NV 89451

James W Pengilly
Pengilly Robbins Slater Bell
10080 W Alta Dr #140
Las Vegas, NV 89145

Robert W Ulm
414 Morning Glory Rd
St Marys, GA 31558

Securities & Exchange Commission
Secretary of the Treasury
100 F Street NE
Washington, DC 20549

George S Canellos Regional Director
Securities & Exchange Commission
New York Regional Office
3 World Financial Center, Ste 400
New York, NY 10281-1022

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Matthew L Johnson, Katie Bindrup
Matthew L Johnson & Associates PC
Lakes Business Park
8831 W Sahara Ave
Las Vegas, NV 89117